

#### Tellco pk

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# Transfer of Vested Benefits upon Change of Place of Employment

New pension plan institution	New	pension	plan	institutio	n
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Contract no.

Surname, First name
Insured no.

### To facilitate a quick transfer in compliance with the law, the following points must be noted:

#### As new employer

Please complete the form with the contract number, surname, first name and insured's number and pass it on to your new employee without delay.

You can also find this form on our website at www.tellco.ch under «Forms».

#### As employee

To make sure that your vested benefits can be transferred to Tellco pk as soon as possible, please send this form to your former employer, your former pension fund or the company's own foundation without delay.

#### As former employer

Please forward this form to your pension fund (or company-owned foundation).

#### As former pension fund

Please send the completed form or a corresponding final statement to Tellco pk. Please use the attached payment slip for the transfer of the funds.

Vested	<b>Pension</b>	Benefi

	CHF			
of which retirement credit pursuant to the LPP				
	CHF			
	CHF			
Which was notified to the member for the first time pursuant to the Portable Benefits Act FZG article 24:				
	CHF			
Is the claim pledged on pension benefits?				
Has the member made an early withdrawal of part of his / her vested benefits?				
If yes: Date and amount of the early withdrawal				
Has the insured person made any purchases of benefits in the past three years?				
	CHF			
	CHF			
Stamp and signature of former employer or its pension fund				
	in the state of th			
	t time pursuant to the Portable Benefits Act FZG  f part of his / her vested benefits?  al  of benefits in the past three years?			

## Receipt

Account / Payable to CH66 0027 3273 2614 01M1 Y Tellco pk Bahnhofstrasse 4 6430 Schwyz

Payable by	r (Name / Address)	٦
Currency	Amount	
OTII	L	Acceptance point

## Payment part



Account / Payable to CH66 0027 3273 2614 01M1 Y Tellco pk Bahnhofstrasse 4

Payable by (Name / Address)

6430 Schwyz

Currency Amount
CHF