

Application for pledge

Promotion of home ownership with funds from the occupational pension

Employer **Contract no.**

Insured Person

Mr Ms
Surname First name
Street Postcode, Place
Telephone E-Mail
Date of Birth Insured no.

Are you fully able to work? Yes No

Marital status Single Married Separated Divorced Widowed

Documentation: copy of marriage certificate or family registration certificate, copy of divorce decree absolute

Request for pledge (min. CHF 20,000)

Amount CHF or Maximum vested benefit

Name and address of the financing bank (pledgee):

Name Postcode, Place
Street

Purpose of advanced withdrawal: Construction of residential property as the building's owner, or under a contract for work and services
 Purchase of existing residential property
 Repayment of the building loan in order to acquire home ownership

Property Single family house Apartment block Apartment

Street Folio
Postcode, Place Cadastre no.

Sole ownership Joint ownership (husband and wife only)
 Co-ownership Distinct and permanent building right

Personal use: The property is occupied by me / my family as my / our domicile or normal place of residence.

Costs / Mortgage

Purchase price, respective price of construction

CHF

Mortgage / Loan on the residential property

CHF

Land registry in charge

Name

Telephone

Street

Postcode, Place

I am aware that Tellco pk will charge CHF 200 to process this application. I hereby declare that I am aware of the information relating to the advance withdrawal.

Place, Date

Signature Insured Person

Signature Spouse

Documents to be submitted for the application for pledge

Preparation

- Purchase contract or land registry record*
- Contract for work and services
- Building permit with certificate of appeal
- Pledge agreement (notice of pledge)
- Confirmation of residence (after moving in)

Purchase

- Purchase contract or land registry record*
- Pledge agreement (notice of pledge)
- Confirmation of residence (after moving in)

If the property is located abroad or the buyer does not have Swiss citizenship:

Corresponding officially certified documents, copy of passport / ID and copy of foreign national's ID document.

* For properties in France: relevé de propriété.